

8. Minor's Financial Assets:

I am am not

managing the minor's financial assets other than Social Security benefits.

If you are, an annual summary of account must be filed with this report.

I have attached a copy of the most recent report to Social Security regarding the minor's benefits.

If you are only managing the person under guardianship's Social Security Benefits, attach the 'short account' form for managing the person under guardianship's Social Security Benefits. This form is number 700-00400 and is available under the Probate forms link on the VermontJudiciary.org website. If you are managing other assets for the person under guardianship, an annual summary of account must be filed with this report.

9. Recommendations for changes to Guardianship Order:

I recommend that the Guardianship Order be changed: Yes No

If yes, attach a request to modify, amend or terminate Guardianship Order.

I declare that the above statements are true and accurate to the best of my knowledge and belief. I understand that if the above statements are false, I will be subject to the penalty of perjury or to other sanctions in the discretion of the court.

Guardian Information

Date _____

Signature _____

Printed Name _____

Mailing Address

Phone Number _____

Email Address _____

Co-Guardian Information

Date _____

Signature _____

Printed Name _____

Mailing Address

Phone Number _____

Email Address _____