STATE OF VERMONT

SUPERIOR COURT **PROBATE DIVISION**

Unit **Case No. _____**

In re:

Case Type: ☐ **Estate** ☐ **Trust** ☐ **Guardianship**

INVENTORY

INSTRUCTIONS: (*PLEASE READ CAREFULLY)*
List all real and personal estate. Give the **fair market value** as of the decedent's date of death for decedent estates and as of date of fiduciary's appointment for all other cases. If you use an **appraiser**, the name and address of each appraiser and the items appraised must be attached to this inventory. **Real estate** descriptions must include type of deed, grantor(s) and Grantee(s), date of execution, Book and Page numbers and Town where recorded. **Bank accounts** should be identified by name of bank, type of account, and last 4 digits of the account number, with total balance in account. Other investment accounts should be similarly identified.
Any **liens** should be identified by name of lien-holder and approximate amount owed, within the property description. **The inventory must be signed. File the original and a certificate of service with the court. In addition, copies must be supplied to all interested persons.**

Item #	Description of Item	Fair Market Value	Mortgage or Lien
Total(s) Page 1			

Item #	Description of Item	Fair Market Value	Mortgage or Lien
Total(s) Page 1			
Total(s) Page 2			
Grand Total(s) Pages 1 & 2			

I declare that the above statements are true and accurate to the best of my knowledge and belief. I understand that if the above statements are false, I will be subject to the penalty of perjury or to other sanctions in the discretion of the court.

Date: _____

_____
Signature of Fiduciary

_____
Printed Name

Appraisal Information *If any of the listed items were appraised, list item #, appraiser's name and address.*		
Item #	**Appraiser's Name**	**Appraiser's Address**