

STATE OF VERMONT

SUPERIOR COURT

PROBATE DIVISION

Unit

Case No. _____

In re Guardianship of:

GUARDIAN'S ANNUAL PERSONAL STATUS REPORT FOR MINOR

The following is a report to the Court concerning _____, _____
name of minor *age of minor*

for the period beginning _____ and ending _____.

I hereby state under oath that the following are true concerning the minor who is under my guardianship.

1. Minor's current address:

Mailing Address

*Physical Address (if different)

The minor resides (*check one*):

☐ At my home. ☐ Other (describe) _____

**Please provide name of residential provider and address if minor does not reside with the guardian.*

2. Minor's current health, development and health care needs: (*describe any strengths and concerns and all aspects of health care for the minor, including his/her physical health, mental health and dental care.*)

3. Other Services Received and Involvement with Department for Children and Families or the Courts (*describe any services the minor has received other than those described in item 2 above and any involvement with the Department for Children and Families or the Courts*)

4. **Minor's educational activities and progress:** *(include name of any school, day care or early education program attended by minor; the minor's grade level; and any educational achievements.)*

5. **Relationship between minor and minor's parents:** *(Describe contact between minor and each of minor's parents including frequency and duration of contact and whether contact was supervised. Describe degree to which parents are involved in decisions about minor.)*

6. **My activities as guardian for the minor:** *(Describe the manner in which you have carried out your responsibilities and duties including efforts to include either or both parents in the minor's life.)*

7. **Minor's Strengths, Challenges and/or Areas of Concern:** *(Describe the minor's strengths and challenges as well as any areas of concern to you)*

8. Minor's Financial Assets:

I ☐ am ☐ am not

managing the minor's financial assets other than Social Security benefits.

If you are, an annual summary of account must be filed with this report.

☐ I have attached a copy of the most recent report to Social Security regarding the minor's benefits.

If you are only managing the person under guardianship's Social Security Benefits, attach the 'short account' form for managing the person under guardianship's Social Security Benefits. This form is number 700-00400 and is available under the Probate forms link on the VermontJudiciary.org website. If you are managing other assets for the person under guardianship, an annual summary of account must be filed with this report.

9. Recommendations for changes to Guardianship Order:

I recommend that the Guardianship Order be changed: ☐ Yes ☐ No

If yes, attach a request to modify, amend or terminate Guardianship Order.

I declare that the above statements are true and accurate to the best of my knowledge and belief. I understand that if the above statements are false, I will be subject to the penalty of perjury or to other sanctions in the discretion of the court.

Guardian Information

Date _____

Signature _____

Printed Name _____

Mailing Address

Phone Number _____

Email Address _____

Co-Guardian Information

Date _____

Signature _____

Printed Name _____

Mailing Address

Phone Number _____

Email Address _____